

MONTHLY **NEWS** LETTER

MARCH- 2018



MARKET MANTRA

Indira Securities Pvt. Ltd.

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- **EQUITY BROKING NSE& BSE**
- **DEPOSITORY SERVICE**
- **DEPOSITORY SERVICES**
- **COMMODITIES NCDEX & MCX**
- **DERIVATIVES NSE, BSE & FOREX**
- **CURRENCY DERIVATIVES NSE, BSE, MCX**
- **INSTITUTIONAL BROKING**
- **PORTFOLIO MANAGEMENT SERVICES**
- **E-BROKING**
- **MUTUAL FUND INVESTMENT**
- **ONLINE IPO BIDDING**
- **INSURANCE ADVISORY**
- **INSURANCE ADVISORY**
- **EDUCATING THROUGH CLASSROOM**

FACILITY - INSPIRE

MONTHLY INDICES CHANGE

INDEX	CLOSE	PRV. CLOSE	% CHANGE
SENSEX	34046.94	35965.02	-5.33%
NIFTY	10458.35	11027.70	-5.16%
BANK NIFTY	24902.55	27379.45	-9.05%



MARKET COMMENTARY

- RIL and Eros India announced that they have agreed to partner in India to jointly produce and consolidate content from across India. The parties will equally invest up to Rs 1000 crore in aggregate (approximately \$150 million) to produce and acquire Indian films and digital originals across all languages.
- the minutes of the Monetary Policy Committee (MPC) meeting held on 6.-7 February 2018 released on 21 February 2018, showed that though prices eased in December, the winter seasonal food price moderation was less than usual. Domestic pump prices of petrol and diesel rose sharply in January, reflecting lagged pass-through of the past increases in international crude oil prices. Considering these factors, inflation is now estimated at 5.1% in Q4
- India's inflation based on wholesale price index (WPI) eased to 2.84% (provisional) for the month of January 2018 as compared to 3.58% (provisional) for the previous month and 4.26% during the corresponding month of the previous year.
- The provisional figures of India's direct tax collections up to January 2018 showed that net collections are at Rs 6.95 lakh crore which is 19.3% higher than the net collections for the corresponding period of last year.
- Auto stocks declined. Two-wheeler maker Bajaj Auto fell 3.63% to Rs 3,124.75.
- Tractor major Mahindra & Mahindra (M&M) fell 2.41% to Rs 749.95.
- Car major Maruti Suzuki India fell 0.60% to Rs 8,946.45.

BSE SECTORIAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
MIDCAP	16461.27	17364.20	-5.20%
SMALCAP	18084.94	18716.77	-3.38%
METAL	15030.13	15427.36	-2.57%
OIL&GAS	15521.08	16368.16	-5.18%
AUTO	24819.30	25945.30	-4.34%
TECK	6698.47	6831.63	-1.95%
BANKEX	28072.19	30986.13	-9.40%
IT	12439.91	12556.98	-0.93%
FMCG	10515.05	10711.47	-1.83%
HC	14031.54	14559.39	-3.63%
PSU	8300.34	9116.57	-8.95%
CD	21036.15	22476.79	-6.41%
POWER	2212.53	2319.48	-4.61%
CG	19026.68	20363.58	-6.57%
REALITY	2449.44	2609.09	-6.12%

GLOBAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
DOW JONES	25029.20	26149.39	-4.28%
NASDAQ	7273.01	7411.48	-1.87%
FTSE	7185.50	7533.55	-4.62%
NIKKEI	21724.47	23416.00	-7.22%
HANGSENG	21044.25	32783.00	-35.81%

COMMODITY MARKET

COMMODITY	CLOSE	PRV. CLOSE	% CHANGE
GOLD	1312.00	1346.60	-2.57%
SILVER	16.225	17.275	-6.08%
CRUDE	61.28	64.81	-5.45%

CURRENCY RATES

CURRENCY	CLOSE	PRV. CLOSE	% CHANGE
INR-1 USD	65.2261	63.6878	2.42%
INR-1 EURO	79.5041	79.2149	0.37%
INR-100 YEN	61.0700	58.6000	4.22%
INR-1 POUND	89.7055	90.3539	-0.72%



NIFTY THIS MONTH = -569

NIFTY TECHNICAL

MONTHLY	RESISTANCE	SUPPORT
1	10981	10140
2	11469	9787
3	11822	9299

NIFTY MOVING AVERAGE(MONTHLY)

20 Days	9517
50 Days	8570
100 Days	7050
200 Days	4894

TOP GANERS

SCRIPT	CMP	% CHANGE
IDBI Bank Ltd.	80.3	31.75
Religare Enterprises	57.55	28.46
Firstsource Solution	53.2	27.88
Ipca Laboratorie	680.85	21.03
Intellect Design	196.35	20.91

TOP LOSERS

SCRIPT	CMP	% CHANGE
Vakrangee	154.85	-66.09
Punj. NationalBak	101	-41.52
PC Jeweller L	332.8	-36.1
Bank of India	113.1	-30.21
Allahabad Bank	51.5	-24.65

STOCK AT 52 Wk HIGH

SCRIPT	CMP
Ashok Leyland	140.75
Bharat Forge	780.00
Cholamandalam Invest	1,452.05
Sanofi India	5,135.00
Ipca Laboratories	680.85

STOCK AT 52 Wk LOW

SCRIPT	CMP
Power Finance Corp.	102.45
Lakshmi Vilas Bank	104.50
IL&FS Transportation	70.20
PTC India Fin. Ser.	29.90
Bajaj Hindusthan	12.56

FII & DII ACTIVITY- JANUARY 2018

	AMOUNT
FII	-18619.15
DII	+17813.01

MAJOR EVENTS IN MARCH 2018

TIME	CURRENCY	ECONOMIC DATA	FORECAST	PREVIOUS
		Thursday, MARCH 01, 2018		
17:00	INR	Bank Loan Growth		11.00%
17:00	INR	Deposit Growth		5.70%
17:00	INR	FX Reserves, USD		421.72B
		Monday, MARCH 05, 2018		
10:30	INR	Nikkei Services PMI (Feb)		51.7
		Monday, March 12, 2018		
17:00	INR	Cumulative Industrial Production (Jan)		3.70%
17:00	INR	Industrial Production (YoY) (Jan)	6.20%	7.10%
17:00	INR	Manufacturing Output (MoM) (Jan)		8.40%
17:30	INR	CPI (YoY) (Feb)	5.14%	5.07%
		Wednesday, March 14, 2018		
12:00	INR	WPI Food (YoY) (Feb)		3.00%
12:00	INR	WPI Fuel (YoY) (Feb)		4.08%
12:00	INR	WPI Inflation (YoY) (Feb)	3.25%	2.84%
12:00	INR	WPI Manufacturing Inflation (YoY) (Feb)		2.78%
		Thursday, March 29, 2018		
All Day		India - Mahavir Jayanti		
		Friday, March 30, 2018		
All Day		India - Good Friday		

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